**Subject line:** *[Client Name],*I hope you’re well!

**Body copy:**

Hi *CLIENT NAME*,

I hope this email finds you and yours in good health!

I’m just checking in to see how you’re doing. Do you have any questions about your plan or its benefits? We can set up a time for a phone call to touch base. Let me know if any of your health circumstances have changed, and we’ll review your plan options together.

Please remember you can reach out to me anytime!

Sincerely,

*AGENT NAME AND INFO*